Kinetics Successfully Completes $400 Million Bond Issuance, Strengthening Its Position as a Transparent and Recognized Capital Markets Participant

LONDON, Nov. 5, 2025 / Kinetics, a Karpowership initiative, has announced the successful completion of a $400 million 4-year senior secured bond issuance, marking an important milestone in its financial strategy and long-term growth.

The transaction attracted strong demand from both domestic and international investors from all around the world, including the USA, Asia, the Americas, and Europe, underscoring market confidence in Kinetics' resilient business model and expanding global portfolio across energy infrastructure, LNG-to-Power, and floating technologies.

Use of Proceeds

The proceeds will be used for the conversion of Kinetics' three Liquefied Natural Gas Terminal Ships (LNGTS), LNGT Oceania, LNGT Türkiye and LNGT Karadeniz, enabling the company to further invest in reliable and sustainable power solutions worldwide.

Strategic Context

"This successful issuance reinforces investor trust in Kinetics' long-term strategy and financial discipline," said Mehmet Katmer, the CEO of Kinetics. "It provides us with the flexibility to continue growing responsibly and supporting the global energy transition."

Commitment to Transparency

With this issuance, Kinetics establishes itself as a transparent and known quantity in international capital markets. The company will actively engage with investors through regular investor calls, ongoing financial disclosures, and consistent reporting practices, ensuring open communication and long-term trust with the investment community.

Bond Issuance Details:

- Issuer: Kinetics LNG Holding Limited
- Amount: USD 400 million
- Tenor: 4 years (Nov 2029)
- Listing: Euronext Nordic ABM
- Joint Bookrunners: Pareto Securities as Sole Global Coordinator & Fearnley Securities as Joint Bookrunner